



## PRESTON L. OSBOURN II, CPA, EPC, MST

### Principal | Tax

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Preston Osbourn II, CPA, EPC, MST, joined Grimbleby Coleman in 2016 and became a Principal in 2021. He leads both our expansive Tax Department and our Estates & Trusts Niche, drawing on a public accounting career that began in 2006. Over the years, Preston has developed deep expertise in fiduciary accounting, estate and trust planning, income tax planning and preparation for individuals, corporations, and partnerships. He is known for navigating the intricacies of fiduciary accounting, estate and trust planning, and income tax strategy with patience, precision, and a genuine commitment to getting things right.

### INDUSTRY EXPERIENCE

Preston's industry experience includes agriculture, distribution, wholesale and manufacturing, and the medical sector—giving him a broad perspective and the ability to tailor his advice to a wide range of unique business and personal situations.

### EDUCATION & CERTIFICATIONS

- Master of Science in Taxation, Golden Gate University
- Bachelor of Science, Business Administration, Emphasis in Accounting, CSU Fresno
- Graduate Certificate in Estate Planning, Golden Gate University
- Certified Public Accountant, State of California

### PROFESSIONAL AFFILIATIONS

- California Society of Certified Public Accountants (CalCPA)
- American Institute of Certified Public Accountants

### COMMUNITY INVOLVEMENT

- Stanislaus Estate Planning Council, Past President
- CalCPA, San Joaquin Chapter, Past President



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