



## JAMEE N. BOLLINGER, CPA

Manager | Tax

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Jamee is a Manager in the Tax Department and has been with the firm since 2016. After earning her Bachelor of Science in Accounting from Azusa Pacific University, she discovered a natural curiosity and aptitude for estate planning and trusts. Since 2017, she has led our Estates & Trust niche, using her expertise and strategic approach to strengthen and expand this area among our clients. Known for her conscientious and caring approach, Jamee takes pride in helping clients feel confident about their financial decisions and values the meaningful relationships that develop as a result.

### INDUSTRY EXPERIENCE

Jamee provides tax services to clients in a variety of industries, including Real Estate, Hospitality, Agriculture, and Restaurant/Food Franchising.

### EDUCATION & CERTIFICATIONS

- Certified Public Accountant, State of California
- Bachelor of Science, Accounting and Minor in Music, Azusa Pacific University

### PROFESSIONAL AFFILIATIONS

- California Society of Certified Public Accountants (CalCPA)
- American Institute of Certified Public Accountants
- Stanislaus County Estate Planning Council

### COMMUNITY INVOLVEMENT

- Modesto Symphony Orchestra, Board Member
- Good Shepherd Lutheran Church, Genesis Comfort Dog, Social Media Manager
- CSU Stanislaus Orchestra and Mariposa Yosemite Symphony, Past Violinist
- CalCPA, San Joaquin Chapter, Past President and Board Member



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