



## TAMI R. DAVIS, CMA

### Principal | Client Accounting Services

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Tami Davis, CMA, is one of two Principals leading our Client Accounting Services team. With more than 20 years of experience helping businesses grow with confidence and turning challenges into opportunities. She has built lasting relationships by combining strategic insight, practical solutions, and a genuine passion for helping people succeed since joining Grimbleby Coleman in 2006.

Tami partners closely with clients to understand what drives their business, uncovers opportunities, and creates tailored solutions that bring clarity to their financial operations. She's equally passionate about developing others, coaching both clients and team members, and leading the firm's Elevate Controller Workshops— a series of workshops designed to give accounting professionals the tools they need to anticipate business financial needs.

### INDUSTRY EXPERIENCE

With a strong focus on business advisory and coaching, Tami works with a cross section of industries including Agriculture, Construction, Medical, and Manufacturing to align their operations with their financial goals, strengthen processes, and navigate change with confidence. She brings deep experience with leading platforms, and is always exploring new technology and innovative tools that help businesses work smarter and scale successfully.

### EDUCATION & CERTIFICATIONS

- Certified Management Accountant (CMA)
- Transformational Leadership Program, Convergence Coaching, Graduate
- Bachelor of Science, Accounting, Western Governors University

### PROFESSIONAL AFFILIATIONS

- Institute of Management Accountants, Member
- BDO Alliance, USA, Member



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